

LOAN APPLICATION FORM

Loan Type _____

Amount _____

Term _____

Purpose _____

2" x 2"
ID Photo

Existing RBR (Or. Mdo.) client? () Yes () No
If yes, what product:
 () Deposit () REM () Other

ABOUT YOURSELF

Last Name _____

First Name _____

Middle Name _____

Address _____
 _____ () Owned () Rented () Living With Parents

No. of Years Residing _____ Birth Date _____

Educational Attainment _____

Age _____ Status: () Single () Married () Separated () Widow

Birth Place _____ Gender _____

Mobile No. _____ Landline No. _____

E-mail Address _____

TIN _____ SSS/GSIS No. _____

Community Tax Certificate No. _____

Date Issued _____ Place Issued _____

No. of Dependents _____

Name _____	Age _____	School _____
Name _____	Age _____	School _____
Name _____	Age _____	School _____
Name _____	Age _____	School _____

ABOUT YOUR SPOUSE

Last Name _____

First Name _____

Middle Name _____

Birth Date _____ Birth Place: _____

Mobile No. _____ Landline No. _____

E-mail Address _____

TIN _____ SSS/GSIS No. _____

Community Tax Certificate No. _____

Date Issued _____ Place Issued _____

ABOUT YOUR SPOUSE'S EMPLOYMENT/BUSINESS

<i>Status</i>	APPLICANT	SPOUSE	<i>Sub Status</i>	APPLICANT	SPOUSE
Locally Employed ()	()	()	Private ()	()	()
Working Abroad ()	()	()	Government ()	()	()
Unemployed ()	()	()	Self-Employed ()	()	()

<i>If Unemployed</i>	APPLICANT	SPOUSE
Remittance ()	()	()
Not Working ()	()	()
Pensioner/Retired ()	()	()
Student ()	()	()

APPLICANT'S EMPLOYMENT/BUSINESS

Employer/Business Name _____

Office/Business Address _____

Office/Business Phone No. _____ Tenure _____

Occupation _____ Work Status _____

Nature of Work/Business _____

of Worker/s / Employee/s _____ # of Branches / Units _____

DTI # _____ Mayor's Permit # _____

Other Permit/s _____ TIN _____

Type of Organization: () Sole Prop () Partnership () Corporation

If Overseas Filipino, Country of Destination _____

Other Source of Funds _____

Employment Base: () Land () Sea () Air

SPOUSE'S EMPLOYMENT/BUSINESS

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of Worker/s / Employee/s _____ # of Branches / Units _____

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ABOUT YOUR COLLATERAL

(For Multiple Collateral, use extra sheet of paper)

I. Classification: () Residential () Others _____

TCT/CCT No. _____

Registered Owner _____

_____ TIN _____

Location _____

Tax Declaration No. Lot _____ Improvements _____

II. Classification: () Residential () Others _____

TCT/CCT No. _____

Registered Owner _____

_____ TIN _____

Location _____

Tax Declaration No. Lot _____ Improvements _____

CASH FLOW

GROSS MONTHLY INCOME	SPOUSE	APPLICANT
Basic Salary _____	_____	_____
Overtime Pay _____	_____	_____
Allowance _____	_____	_____
Commission Incentive _____	_____	_____
Remittance from Abroad _____	_____	_____
Others _____	_____	_____
TOTAL CASH INFLOW	_____	_____
COMBINED CASH INFLOW _____		

LESS: CASH OUTFLOW (From Business)

Cash Purchases _____

Cash Payment to Creditors _____

Other Direct Cost Cash Payments _____

Fuel _____

Salaries and Wages _____

Electricity _____

Postage, Telephone _____

Maintenance _____

Taxes and Licenses _____

Others, specify: _____

TOTAL CASH OUTFLOW _____

NET CASH INFLOW BEFORE FAMILY EXPENSES _____

LESS: Family Living Expenses

Living Expenses (Food/Groceries, etc.) _____

Utilities (Electricity/Water, etc.) _____

Telephone/Cellphone/Load _____

School Expenses (Tuition, Allowance, etc.) _____

Monthly Payment for Loan _____

Monthly Payment for Credit Cards _____

Others, specify: _____

TOTAL FAMILY LIVING EXPENSES _____

NET CASH INFLOW AFTER FAMILY EXPENSES _____

STATEMENT OF ASSETS AND LIABILITIES

Bank _____	Acct. Type _____	Amount _____
Real Estate, How many? _____	Est. Value _____	
Motor Vehicle, How many? _____	Est. Value _____	
Others _____	Est. Value _____	
TOTAL ASSETS _____		
Outstanding Loans _____		
Outstanding Credit Card Balance _____		
TOTAL LIABILITIES _____		
NET WORTH _____		

